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Robert J. Lemons
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Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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:
In re : **Chapter 11 Case No.**
:
LEHMAN BROTHERS HOLDINGS INC., et al., : **08-13555 (JMP)**
:
Debtors. : **(Jointly Administered)**
:
:
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**NOTICE OF ADJOURNMENT OF THREE HUNDRED
NINETY-FOURTH OMNIBUS OBJECTION TO CLAIMS
(VALUED DERIVATIVE CLAIMS) SOLELY AS TO CERTAIN CLAIMS**

PLEASE TAKE NOTICE that the hearing on the Three Hundred Ninety-Fourth
Omnibus Objection to Claims (Valued Derivative Claims) (the “Objection”), that was scheduled
originally for March 28, 2013 at 10:00 a.m. (Prevailing Eastern Time), and that was previously
adjourned as to certain Valued Derivative Claims to September 26, 2013 at 10:00 a.m.
(Prevailing Eastern Time), **has been further adjourned, solely with respect to the claims**
listed on Exhibit A annexed hereto, to October 24, 2013, at 10:00 a.m. (Prevailing Eastern
Time) (the “Hearing”), or as soon thereafter as counsel may be heard. The Hearing will be held
before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton
Custom House, One Bowling Green, New York, New York, Room 601, and such Hearing may

be further adjourned from time to time without further notice other than an announcement at the
Hearing.

Dated: September 20, 2013
New York, New York

/s/ Robert J. Lemons
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Exhibit A

Adjourned Claims:

| <u>Claimant Name</u> | <u>Claim Number</u> |
|---|----------------------------|
| Golden State Tobacco Securitization Corporation | 67684 |
| Golden State Tobacco Securitization Corporation | 67685 |
| Golden State Tobacco Securitization Corporation | 67686 |
| Golden State Tobacco Securitization Corporation | 67687 |